



## **HIGH-GRADE GOLD EXPLORATION IN VICTORIA, AUSTRALIA**

**TSXV: AUX | OTC: ZCRMD | Corporate Presentation | May 2025**

# INVESTMENT HIGHLIGHTS



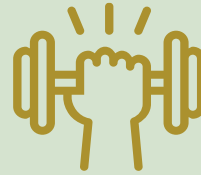
## PRIME LOCATION

Immediately north  
of and contiguous  
to Southern  
Cross' (ASX: SX2;  
TSXV: SXGC)  
Sunday Creek  
discovery: approx.  
~ \$1B market cap<sup>1</sup>



## HIGH-GRADE GOLD INTERCEPTS

Past drilling  
includes 11m at  
31.4 g/t gold and  
2m at 174.42 g/t  
gold <sup>2</sup>



## STRONG MANAGEMENT

Leadership  
team involved  
in multiple  
discoveries  
and corporate  
exits



## NEAR-TERM DRILLING

Drilling to  
commence  
in June  
2025



## SHARE STRUCTURE

60 million  
shares  
outstanding,  
approx. 33%  
owned by  
insiders

1.) April 2025    2.) Refers to Fosterville South Exploration news release dated April 27, 2022 ([link here](#))

# LEADERSHIP TEAM

## MATTHEW ROMA CEO & DIRECTOR

- Resources finance executive with 13+ years of experience.
- Founding CFO of Snowline Gold Corp. Currently CFO of Gladiator Metals Corp.
- Assisted in raising \$150M+ in equity capital.

## ALAN TILL VP EXPLORATION

- Exploration geologist, 17+ years of experience.
- Formerly with Legend Mining, Moly Mines, and Odin Metals; involved in the discovery and development of numerous economic mineral deposits; lead geologist for the discovery of the Mahenge Graphite Deposits for Black Rock Mining in Tanzania.

## DARRYL CARDEY DIRECTOR

- Co-founder of Northern Empire Resources (acquired by Coeur Mining Inc in 2018) and Underworld Resources (acquired by Kinross Gold in 2009).
- Cofounder and original director of K92 Mining Inc.

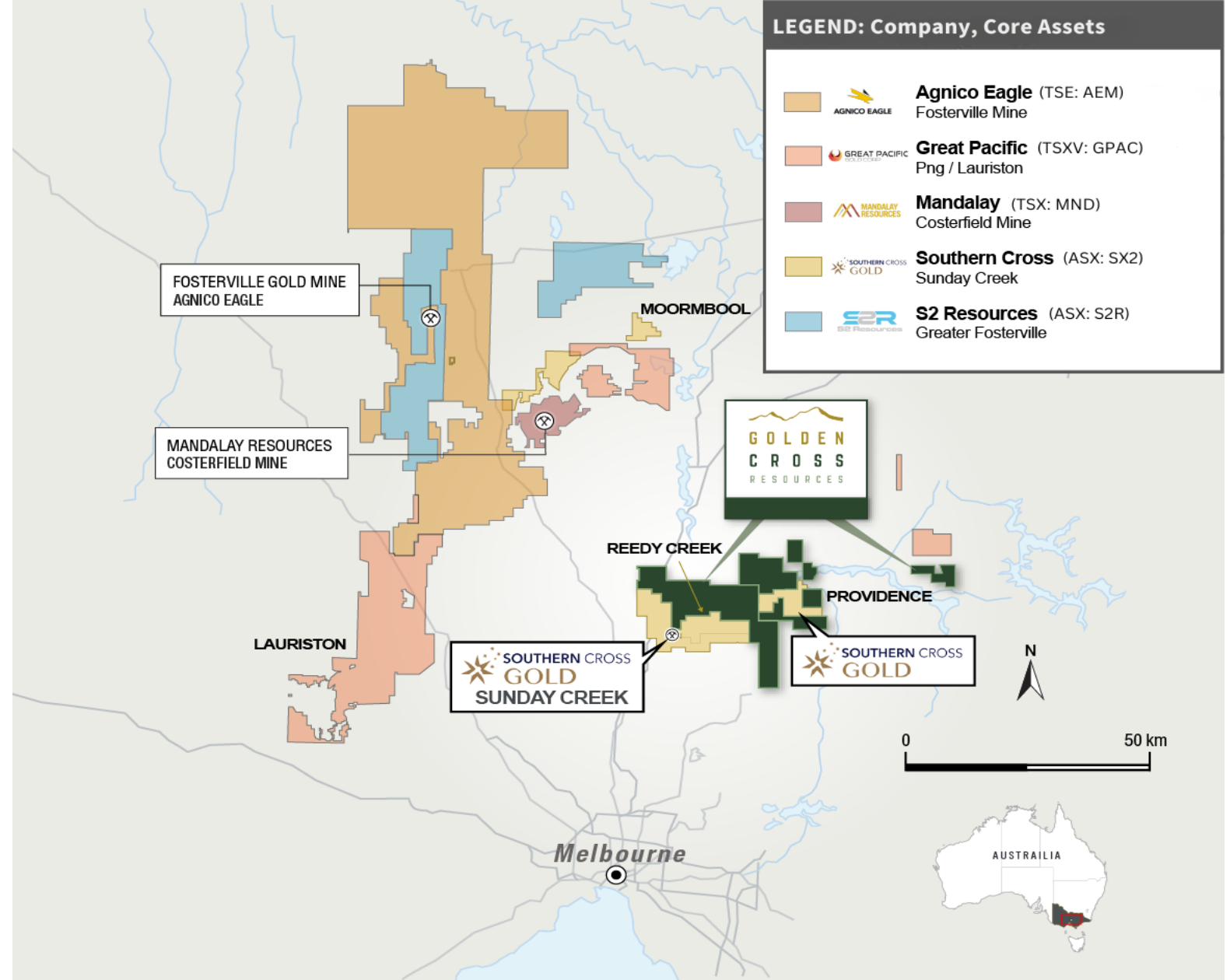
## NICHOLAS ROWLEY DIRECTOR

- Resource Executive with 16+ years of experience in financing and commodity trading.
- Director Corp Development of Galaxy Resources / Allkem (now Arcadium Lithium) being acquired by Rio Tinto in 2025.

# COMPANY OVERVIEW

## Golden Cross has acquired the Reedy Creek and Providence tenements in Victoria, Australia

- Comprised of two tenements covering an area of 445km<sup>2</sup> located approximately 10 km northeast of Southern Cross' Sunday Creek discovery in central Victoria, Australia.
- Includes the historic Reedy Creek goldfield and Welcome Reef / Providence project.
- Exploration to date has identified potential for epizonal gold mineralization akin to the Fosterville and Costerfield operating mines, to the west and Southern Cross (ASX: SX2; TSXV: SXGC) Sunday Creek discovery.
- Several drilling campaigns have been conducted historically, with high-grade gold intersected in multiple holes. Past drilling includes 11m at 31.4 g/t Au and 2m at 174.42 g/t Au <sup>1</sup>

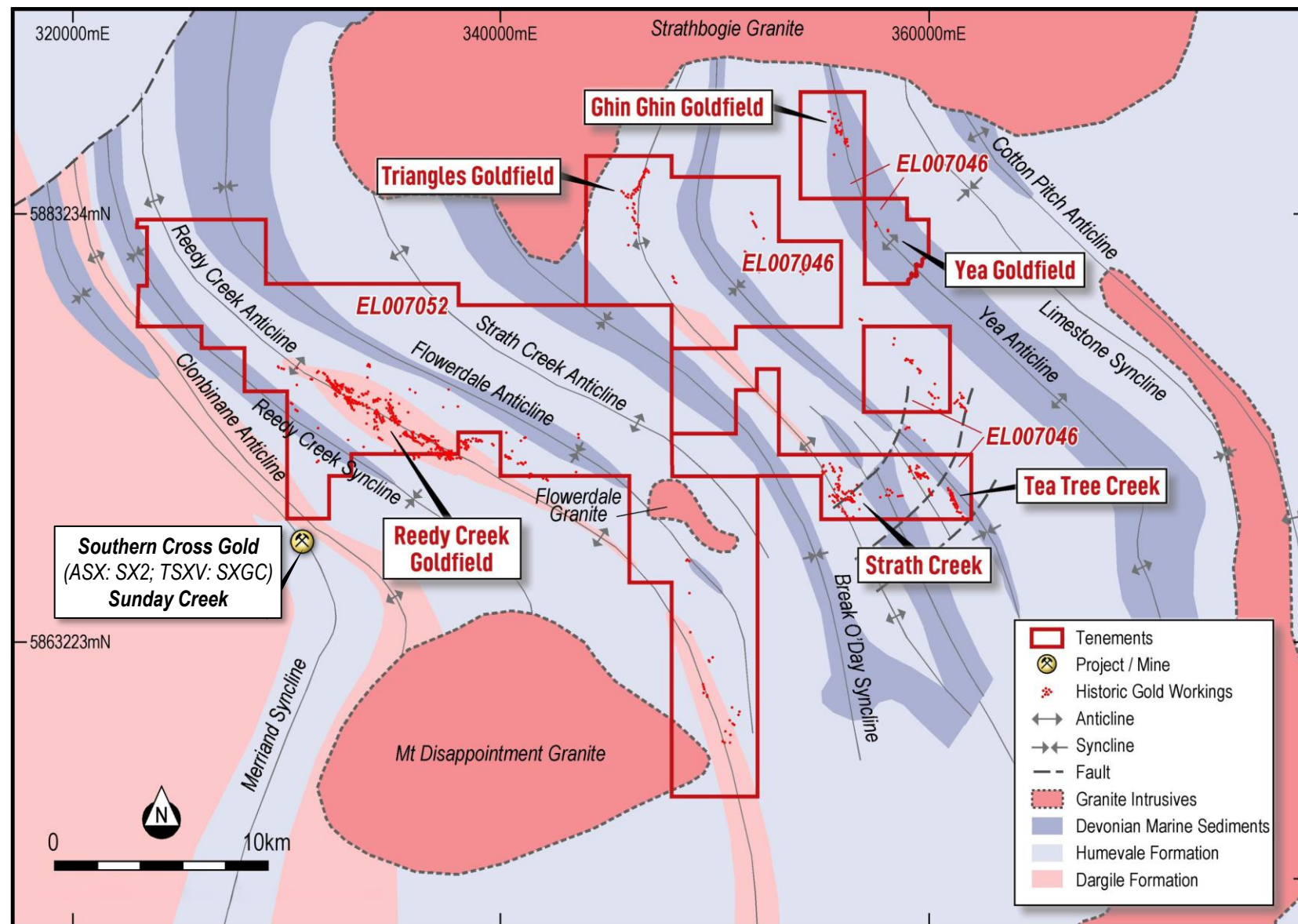


1.) Refers to Fosterville South Exploration news release dated April 27, 2022 ([link here](#))



# EXPLORATION HISTORY

- Limited modern exploration: Drilling by Great Pacific Resources (TSXV: GPAC) between 2021 – 2024 returned significant gold mineralization along a recently defined NW-SE gold-in-soil geochemical anomaly.
- Modern-day exploration methods will better define the structural, geochemical and lithological controls on gold mineralization at a regional scale.
- Similarities to other nearby goldfields: mineralisation associated with an axial zone of north to northwest trending anticlinal structures, focusing on zones of increasing structural complexity.
- Recent soil geochemical sampling has defined a NW-SE trending anomaly ~3km long that runs parallel to the 7 km long anticline.



# SUNDAY CREEK EXPLORATION MODEL – “TESTING THE LADDER”

## Shorter holes (100-200m)

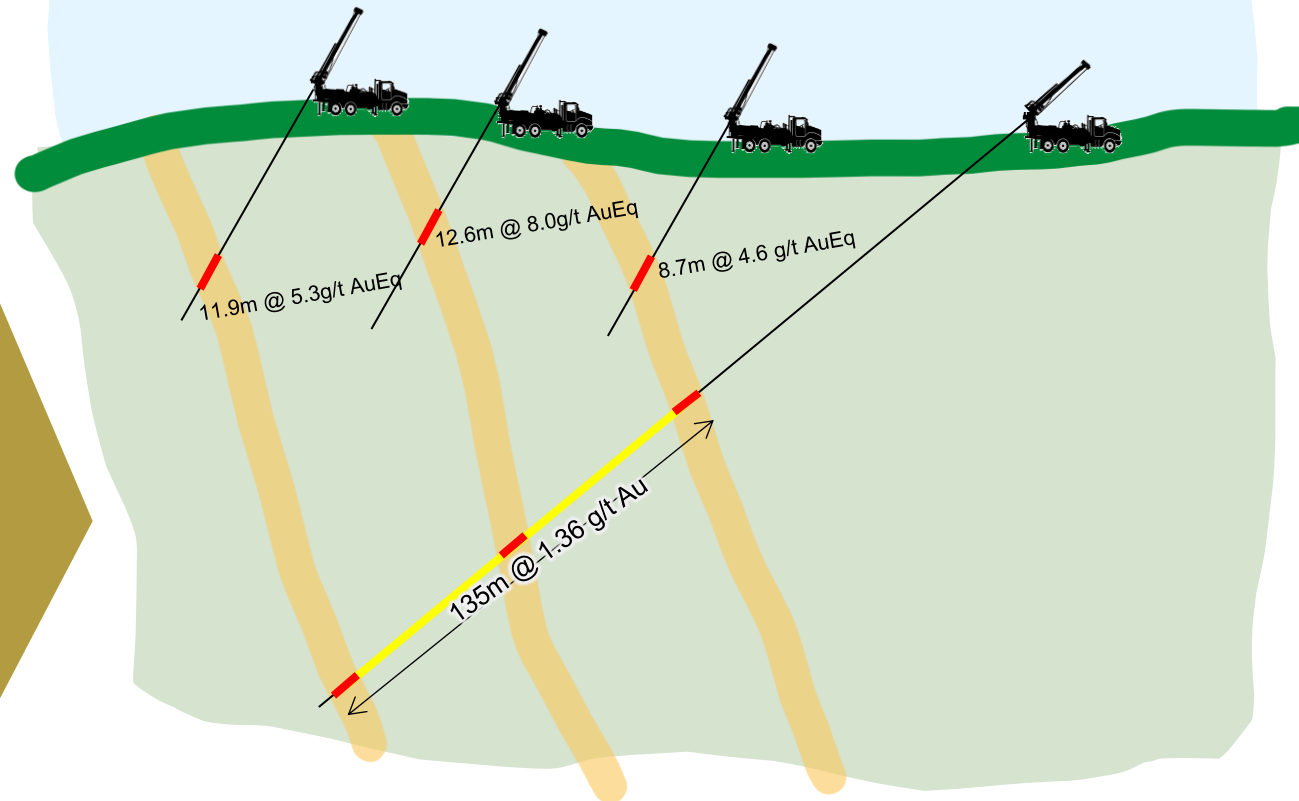
- Establish the gold grade / tenor
- Define the vein geometry

## Deeper holes

- Provide an opportunity to report multiple intercepts from a single hole
- Was the turning point for Southern Cross Gold
- Risk missing if geological model not sufficiently advanced (shorter holes)

## SXG DISCOVERS 135-METRE-WIDE GOLD-ANTIMONY ZONE BELOW THE HISTORIC GOLDEN DYKE MINE<sup>1</sup>

Includes 11.9m @ 5.3g/t AuEq, 12.6m @ 8.0g/t AuEq, and 8.7m @ 4.6g/t AuEq



At Reedy Creek, diamond drillhole RWD01 previously reported the following grade intervals: <sup>2</sup>

- 0.8 m @ 21.7 g/t Au from 40.8 m
- 0.7 m @ 239.64 g/t Au from 68.7 m

**Golden Cross is undertaking a re-sampling program to assess previous drilling, applying the “Testing the Ladder” methodology.**

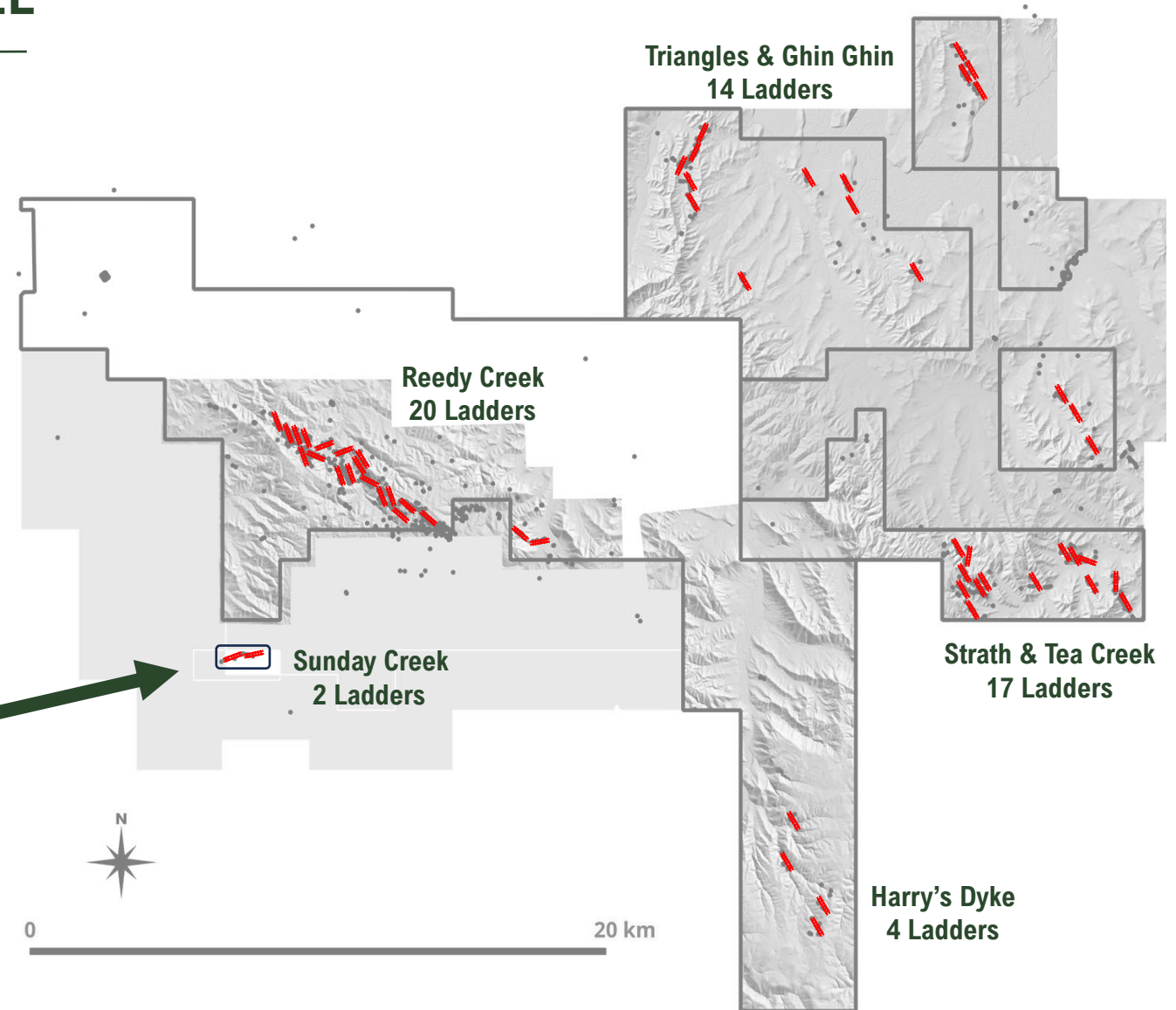
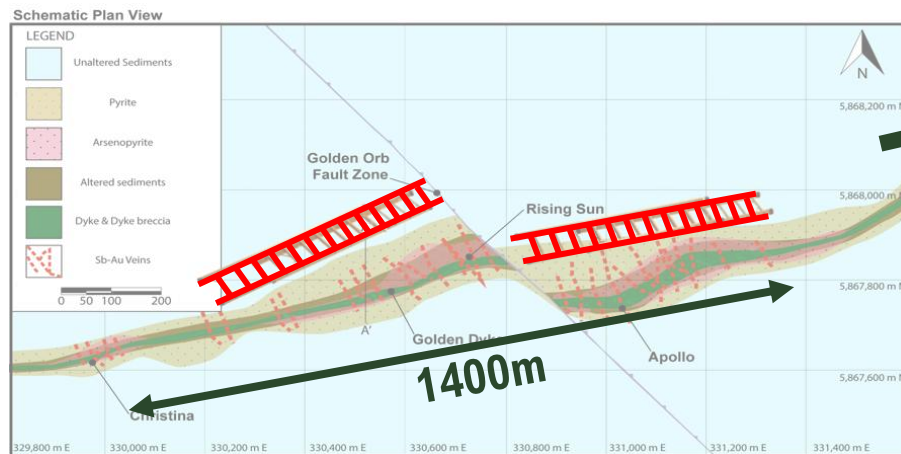
1.) Refers to Southern Cross Gold news release dated Sept 4, 2024 ([link here](#))

2.) Refers to Fosterville South Exploration news release dated Oct 14, 2021 ([link here](#))

# GOLDEN CROSS EXPLORATION MODEL

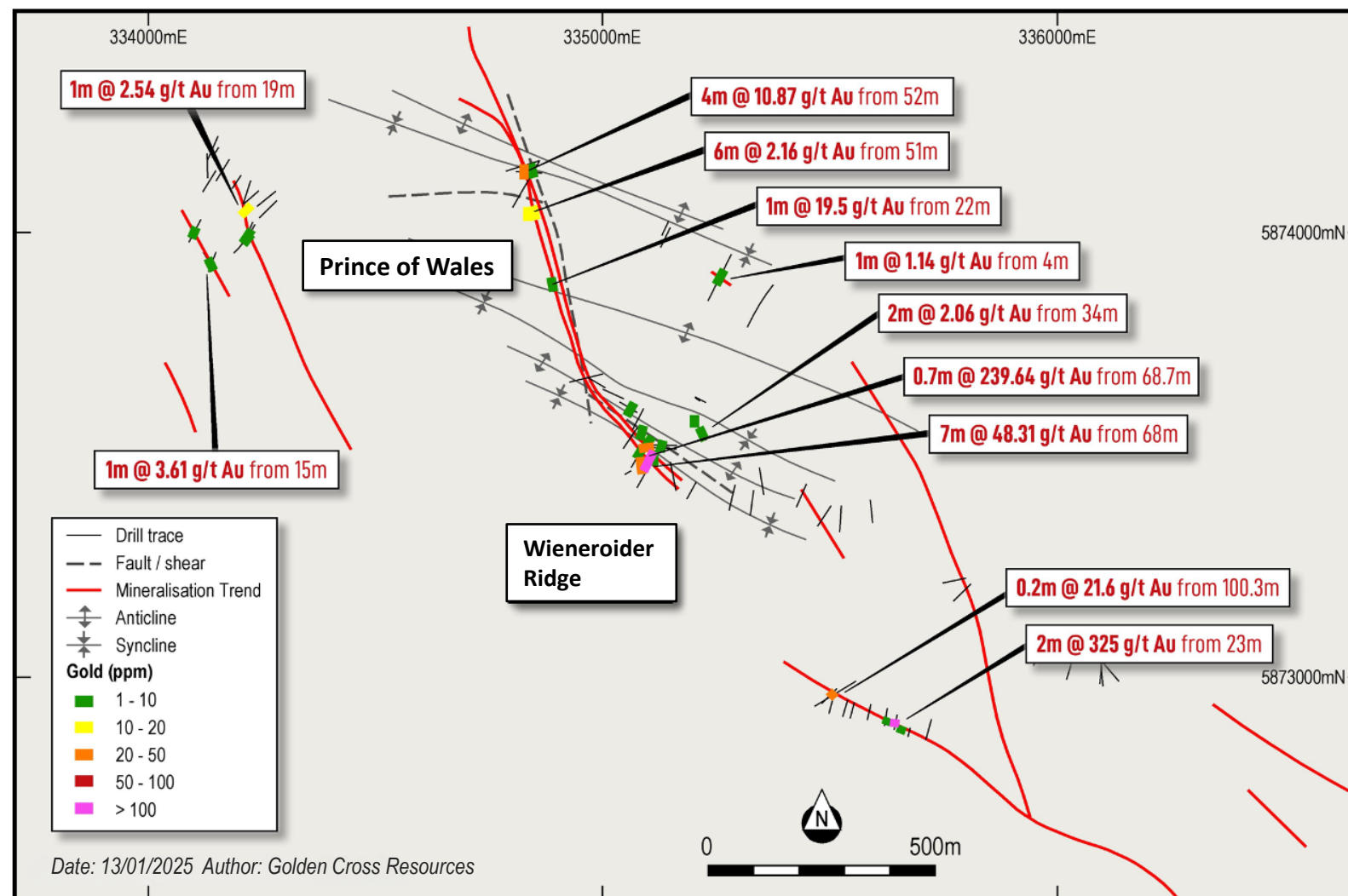
## Proving up the ladder model at Reedy Creek opens up project-wide potential

- High-grade gold mineralization at Sunday Creek is seen as a series of gold and antimony veins.
- Ladder style 'rungs' are spaced between 40-140m apart and tend to be 100-200m in length.
- Lower-grade gold between high-grade ladder "rungs".



# EXPLORATION PLAN: Exploration work to date

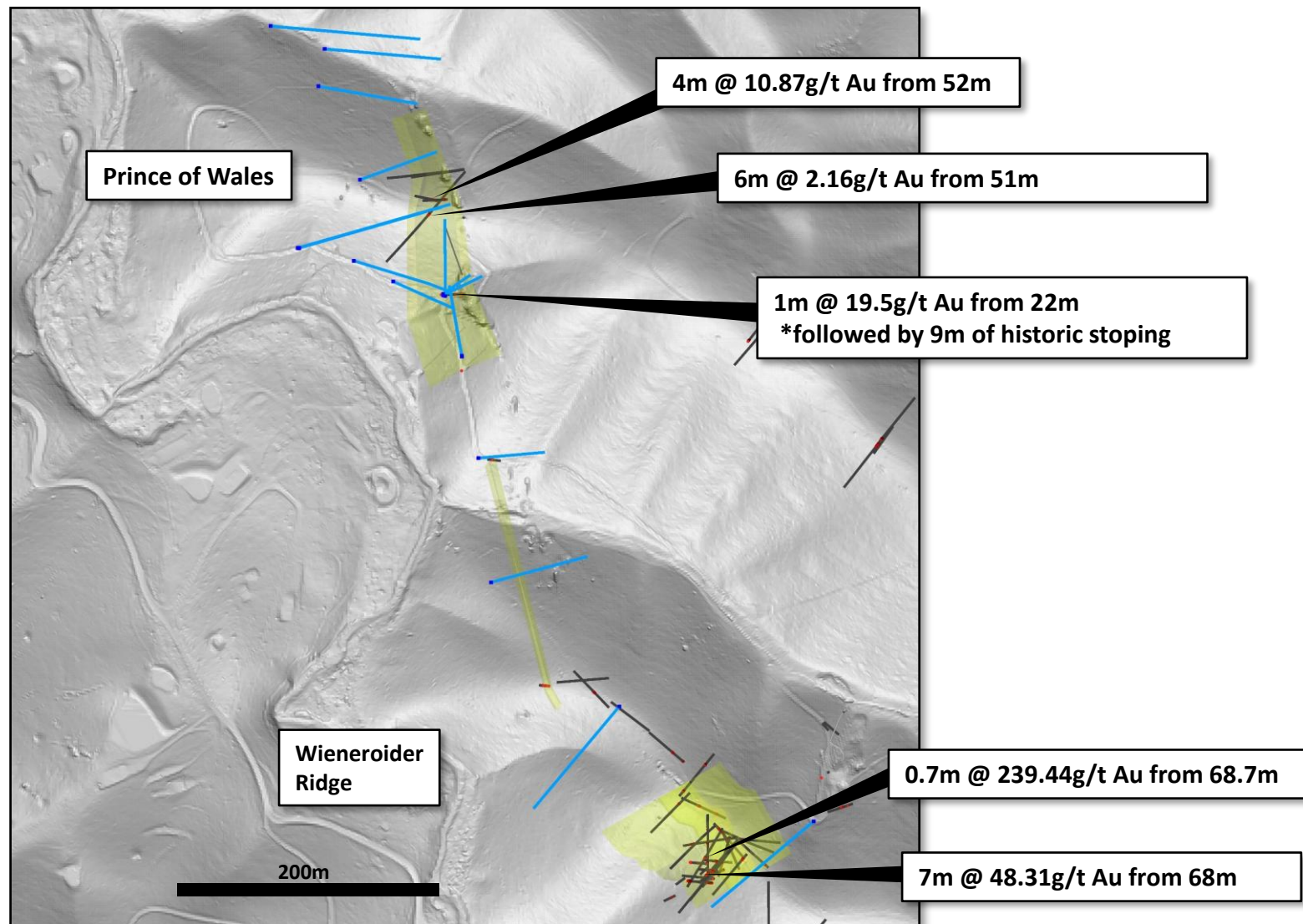
- ✓ **Detailed structural mapping**  
where previous drilling intersected high-grade gold mineralization.
- ✓ **Acquisition of LiDAR** survey data for the northern part of the land package (EL007052).
- **Re-Sampling of historic drillholes** is currently underway. Re-sampling will verify previous gold results and identify the presence of:
  - Critical metals (e.g. antimony)
  - Geochemical zonation / pathfinder elements
- Also aims to investigate the nature of the gold mineralisation halo around gold bearing quartz veins.





# DRILL PLAN: Diamond drilling program to commence June 2025

- **6,000m** of diamond drilling budgeted.  
Initial drilling of 2,000m (shown in blue) to test the Prince of Wales & Wieneroider Ridge targets, with additional targets to be rolled out as the program unfolds.
- **The drill program** is designed around a geological model developed through study of the historic workings, structural mapping, geochemistry, and previous drilling results.
- Results will further develop the geological model, add vital structural data to the project, and guide future drilling and development at the Reedy Creek Goldfield.

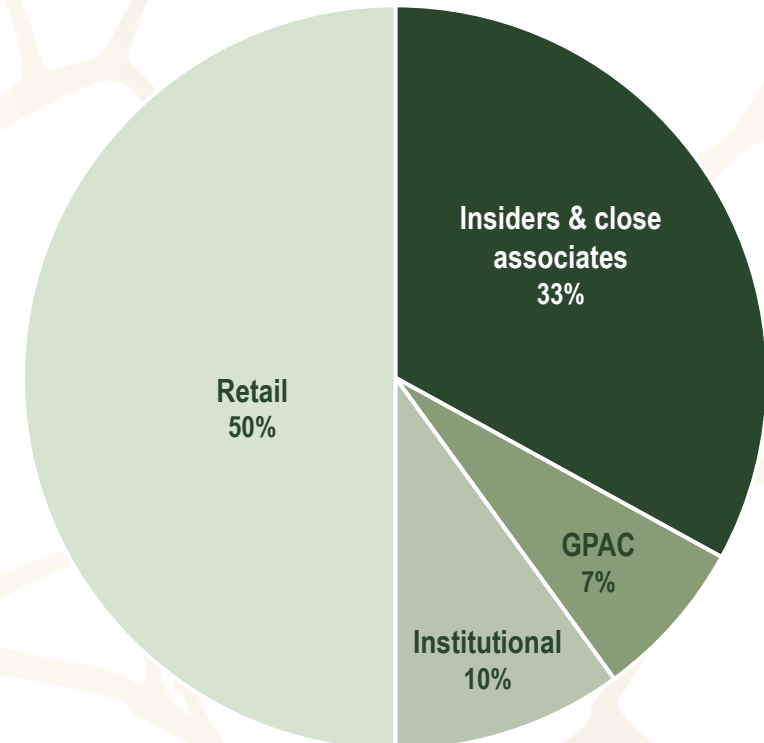


# CAPITALIZATION

## Share Structure

Common Shares	60,200,000
Options @ \$0.15	600,000
Warrants @ \$0.25	5,000,000
RSUs	1,200,000
Fully Diluted	67,000,000

## Shareholder Ownership



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## Qualified Persons:

The persons with overall responsibility for approving Golden Cross Resources mining technical disclosure is Mr. Alan Till, VP Exploration, a Qualified Person under NI 43-101 regulations. Mr. Till has reviewed and approved the technical information in this presentation.

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