



HIGH-GRADE GOLD EXPLORATION IN VICTORIA, AUSTRALIA

TSXV: AUX | OTC: ZCRMD | Corporate Presentation | May 2025



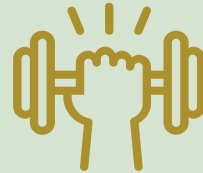
PRIME LOCATION

Immediately north
of and contiguous
to Southern
Cross' (ASX: SX2;
TSXV: SXGC)
Sunday Creek
discovery: approx.
~ \$1B market cap¹



HIGH-GRADE GOLD INTERCEPTS

Past drilling
includes 11m at
31.4 g/t gold and
2m at 174.42 g/t
gold ²



STRONG MANAGEMENT

Leadership
team involved
in multiple
discoveries
and corporate
exits



NEAR-TERM DRILLING

Drilling to
commence
in June
2025



SHARE STRUCTURE

60 million
shares
outstanding,
approx. 33%
owned by
insiders

1.) April 2025 2.) Refers to Fosterville South Exploration news release dated April 27, 2022 ([link here](#))

MATTHEW ROMA CEO & DIRECTOR

- Resources finance executive with 13+ years of experience.
- Currently CFO of Snowline Gold Corp. and Gladiator Metals Corp.
- Assisted in raising \$150M+ in equity capital.

ALAN TILL VP EXPLORATION

- Exploration geologist, 17+ years of experience.
- Formerly with Legend Mining, Moly Mines, and Odin Metals; involved in the discovery and development of numerous economic mineral deposits; lead geologist for the discovery of the Mahenge Graphite Deposits for Black Rock Mining in Tanzania.

DARRYL GARDEY DIRECTOR

- Co-founder of Northern Empire Resources (acquired by Coeur Mining Inc in 2018) and Underworld Resources (acquired by Kinross Gold in 2009).
- Cofounder and original director of K92 Mining Inc.

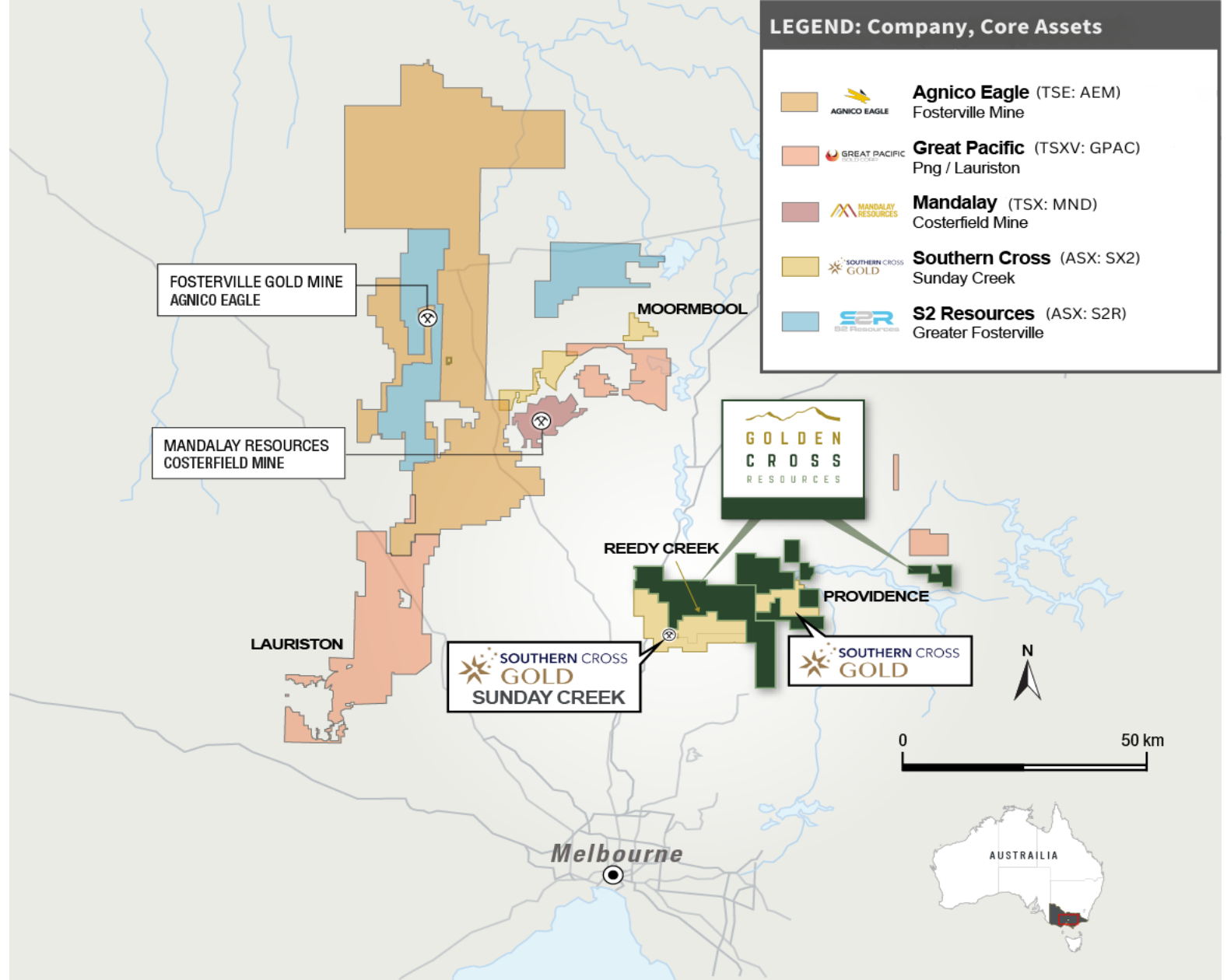
NICHOLAS ROWLEY DIRECTOR

- Resource Executive with 16+ years of experience in financing and commodity trading.
- Director Corp Development of Galaxy Resources / Allkem (now Arcadium Lithium) being acquired by Rio Tinto in 2025.

COMPANY OVERVIEW

Golden Cross has acquired the Reedy Creek and Providence tenements in Victoria, Australia

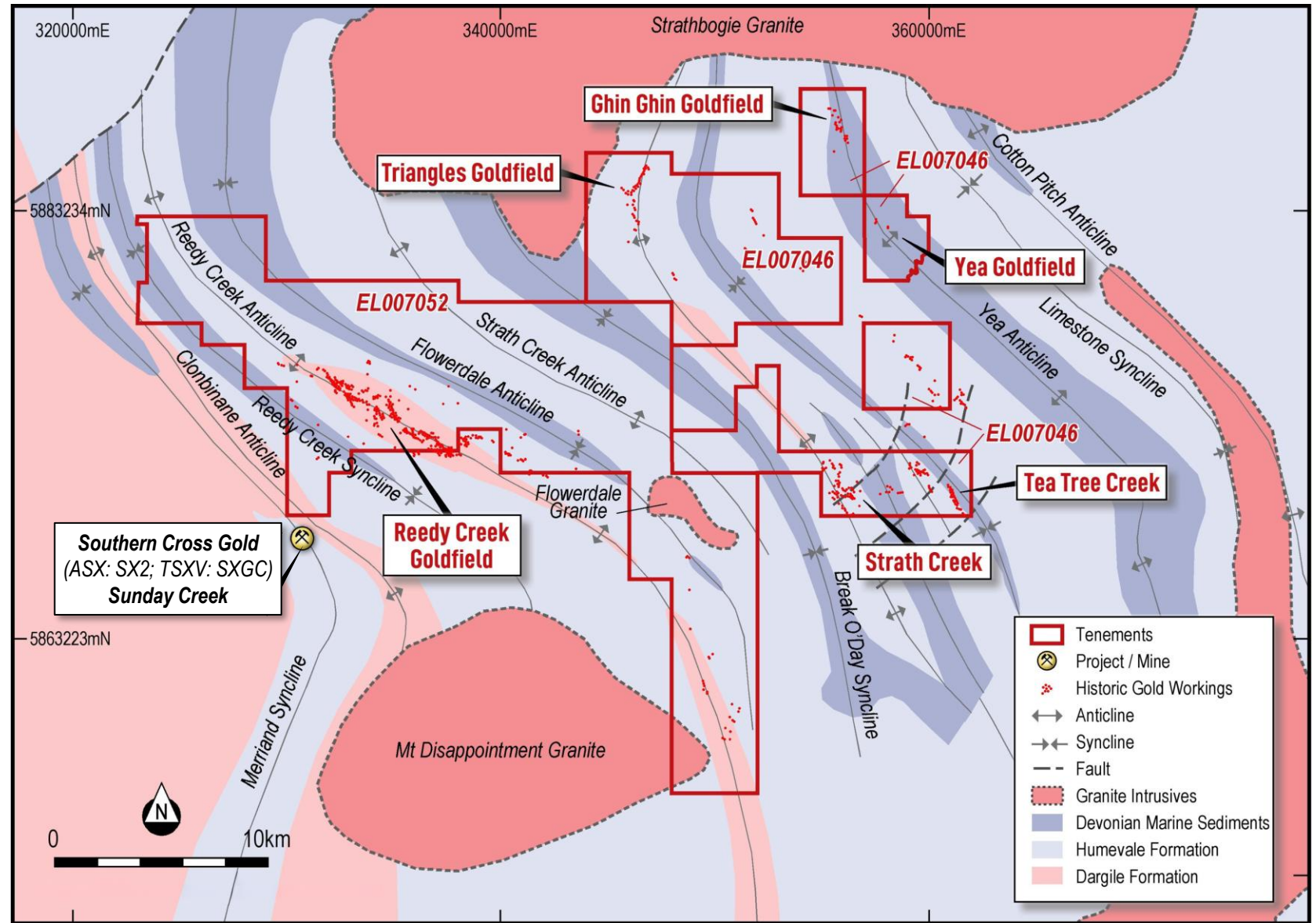
- Comprised of two tenements covering an area of 445km² located approximately 10 km northeast of Southern Cross' Sunday Creek discovery in central Victoria, Australia.
- Includes the historic Reedy Creek goldfield and Welcome Reef / Providence project.
- Exploration to date has identified potential for epizonal gold mineralization akin to the Fosterville and Costerfield operating mines, to the west and Southern Cross (ASX: SX2; TSXV: SXGC) Sunday Creek discovery.
- Several drilling campaigns have been conducted historically, with high-grade gold intersected in multiple holes. Past drilling includes 11m at 31.4 g/t Au and 2m at 174.42 g/t Au ¹



1.) Refers to Fosterville South Exploration news release dated April 27, 2022 ([link here](#))

EXPLORATION HISTORY

- Limited modern exploration: Drilling by Great Pacific Resources (TSXV: GPAC) between 2021 – 2024 returned significant gold mineralization along a recently defined NW-SE gold-in-soil geochemical anomaly.
- Modern-day exploration methods will better define the structural, geochemical and lithological controls on gold mineralization at a regional scale.
- Similarities to other nearby goldfields: mineralisation associated with an axial zone of north to northwest trending anticlinal structures, focusing on zones of increasing structural complexity.
- Recent soil geochemical sampling has defined a NW-SE trending anomaly ~3km long that runs parallel to the 7 km long anticline.



SUNDAY CREEK EXPLORATION MODEL – “TESTING THE LADDER”

Shorter holes (100-200m)

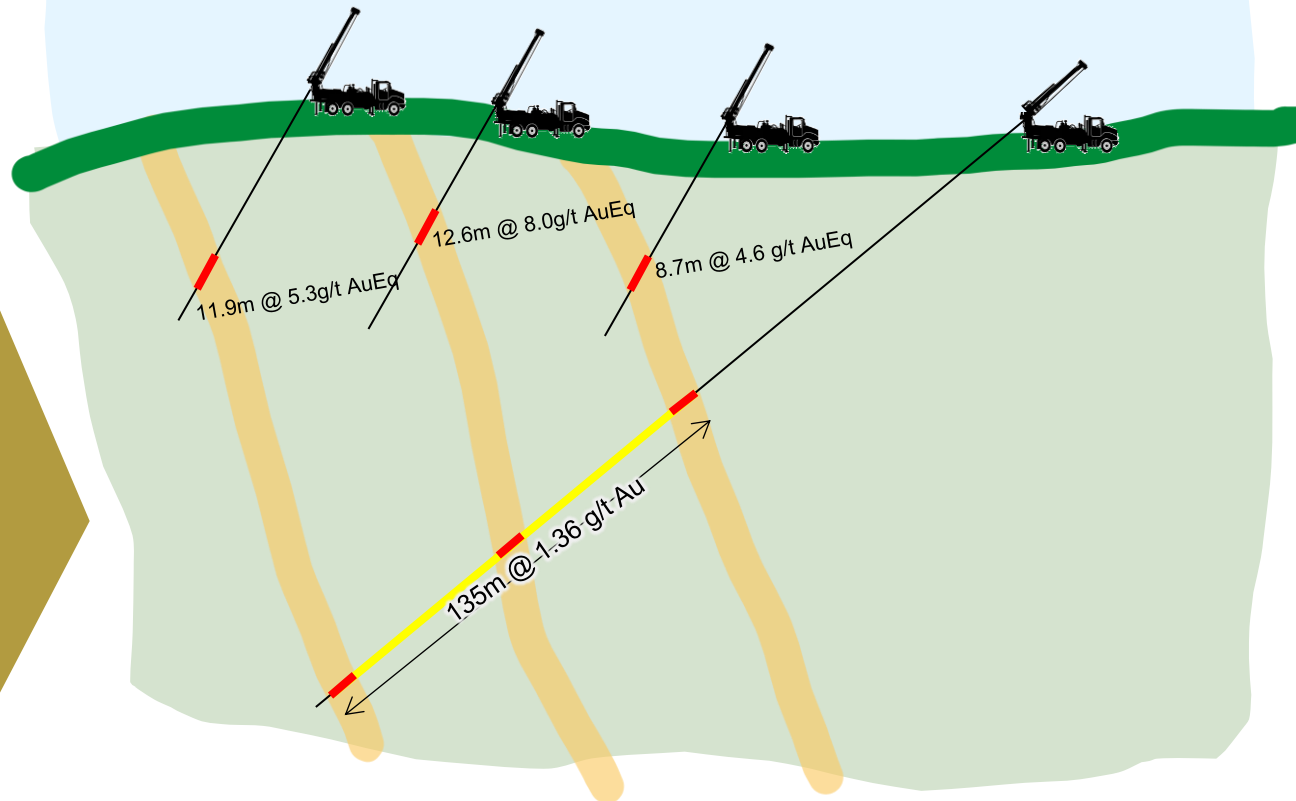
- Establish the gold grade / tenor
- Define the vein geometry

Deeper holes

- Provide an opportunity to report multiple intercepts from a single hole
- Was the turning point for Southern Cross Gold
- Risk missing if geological model not sufficiently advanced (shorter holes)

SXG DISCOVERS 135-METRE-WIDE GOLD-ANTIMONY ZONE BELOW THE HISTORIC GOLDEN DYKE MINE¹

Includes 11.9m @ 5.3g/t AuEq, 12.6m @ 8.0g/t AuEq, and 8.7m @ 4.6g/t AuEq



At Reedy Creek, diamond drillhole RWD01 previously reported the following grade intervals: ²

- 0.8 m @ 21.7 g/t Au from 40.8 m
- 0.7 m @ 239.64 g/t Au from 68.7 m

Golden Cross is undertaking a re-sampling program to assess previous drilling, applying the “Testing the Ladder” methodology.

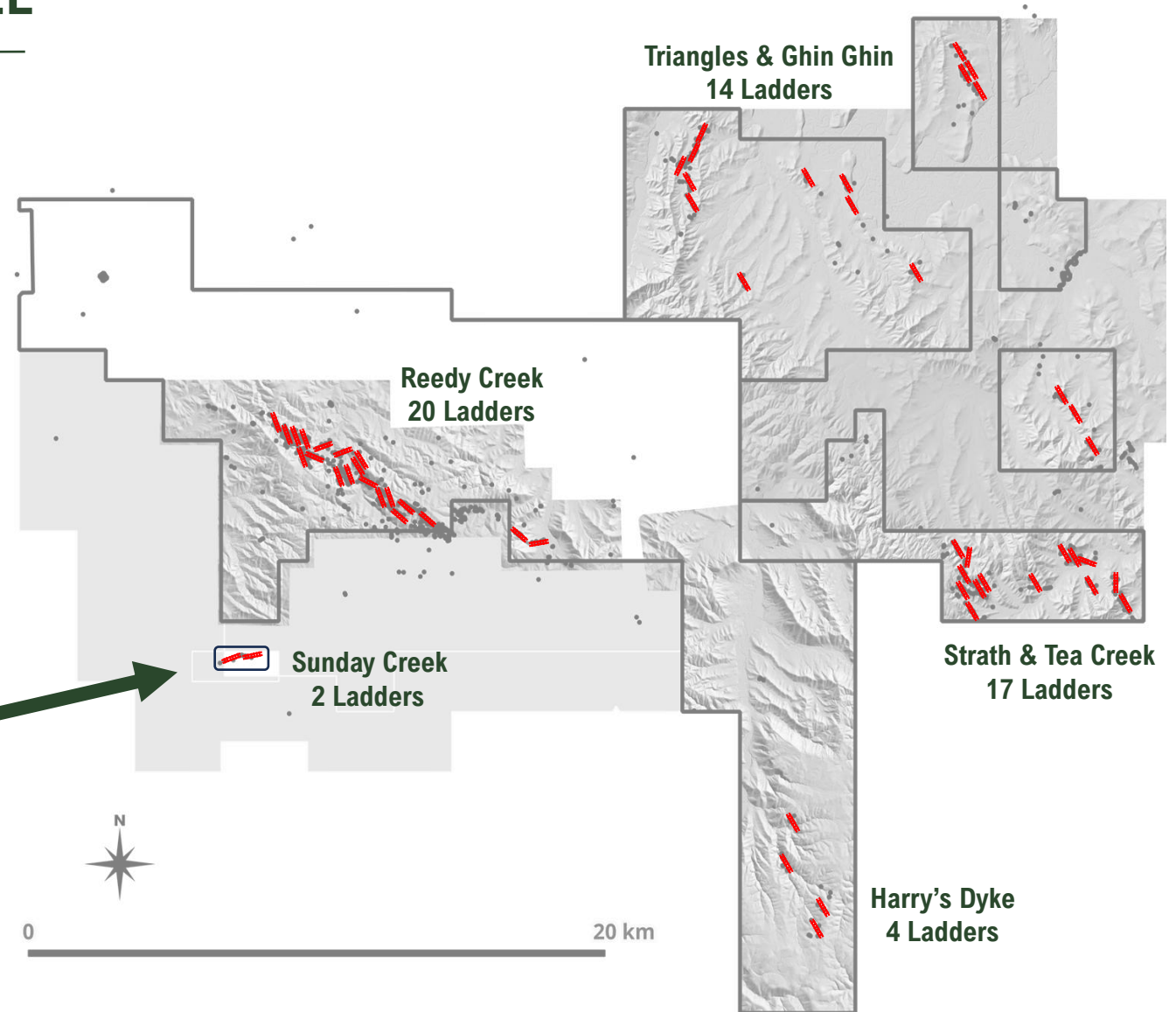
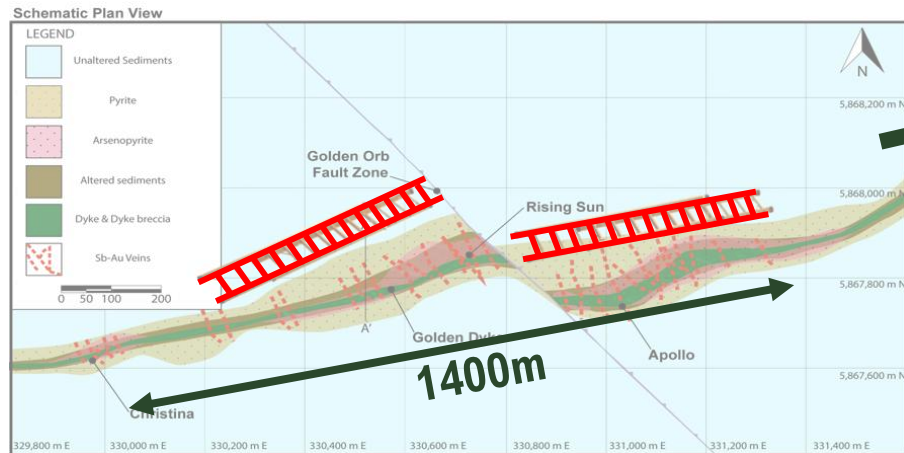
1.) Refers to Southern Cross Gold news release dated Sept 4, 2024 ([link here](#))

2.) Refers to Fosterville South Exploration news release dated Oct 14, 2021 ([link here](#))

GOLDEN CROSS EXPLORATION MODEL

Proving up the ladder model at Reedy Creek opens up project-wide potential

- High-grade gold mineralization at Sunday Creek is seen as a series of gold and antimony veins.
- Ladder style 'rungs' are spaced between 40-140m apart and tend to be 100-200m in length.
- Lower-grade gold between high-grade ladder "rungs".



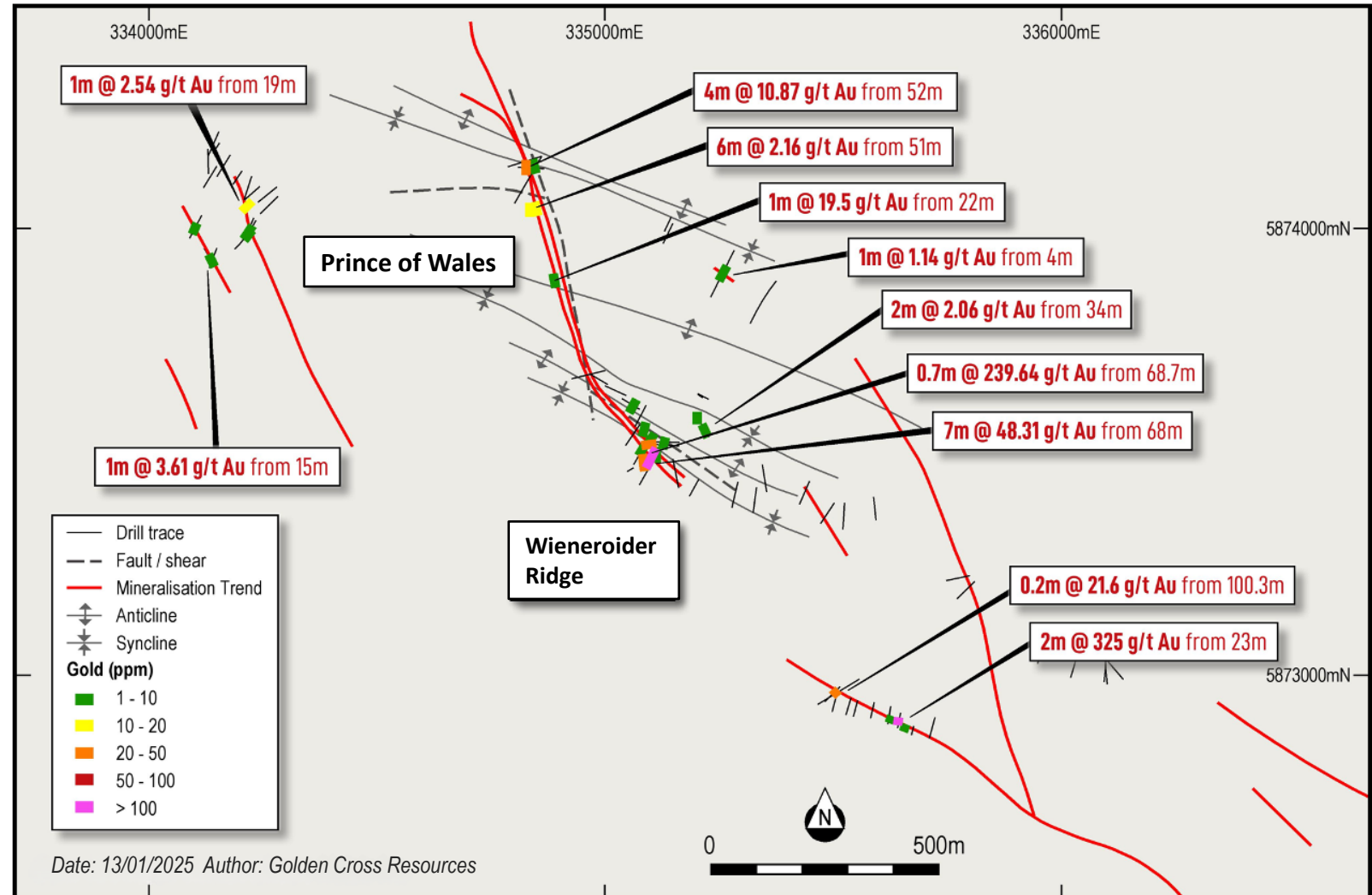
EXPLORATION PLAN: Exploration work to date

✓ Detailed structural mapping

where previous drilling intersected high-grade gold mineralization.

✓ Acquisition of LiDAR survey data for the northern part of the land package (EL007052).

- **Re-Sampling of historic drillholes** is currently underway. Re-sampling will verify previous gold results and identify the presence of:
 - Critical metals (e.g. antimony)
 - Geochemical zonation / pathfinder elements
- Also aims to investigate the nature of the gold mineralisation halo around gold bearing quartz veins.

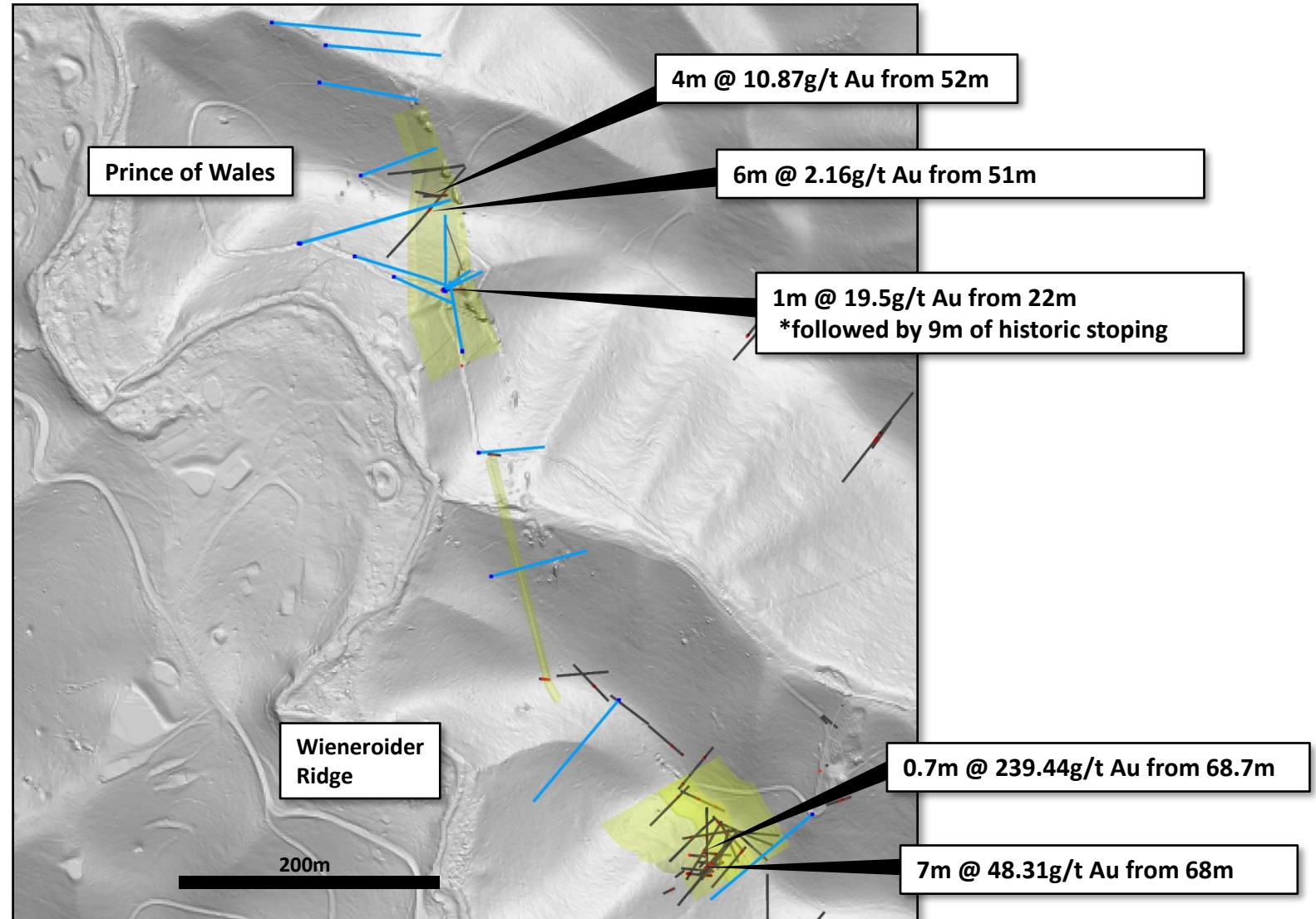


DRILL PLAN: Diamond drilling program to commence June 2025

- **6,000m** of diamond drilling budgeted. Initial drilling of 2,000m (shown in blue) to test the Prince of Wales & Wieneroider Ridge targets, with additional targets to be rolled out as the program unfolds.

- **The drill program** is designed around a geological model developed through study of the historic workings, structural mapping, geochemistry, and previous drilling results.

- Results will further develop the geological model, add vital structural data to the project, and guide future drilling and development at the Reedy Creek Goldfield.

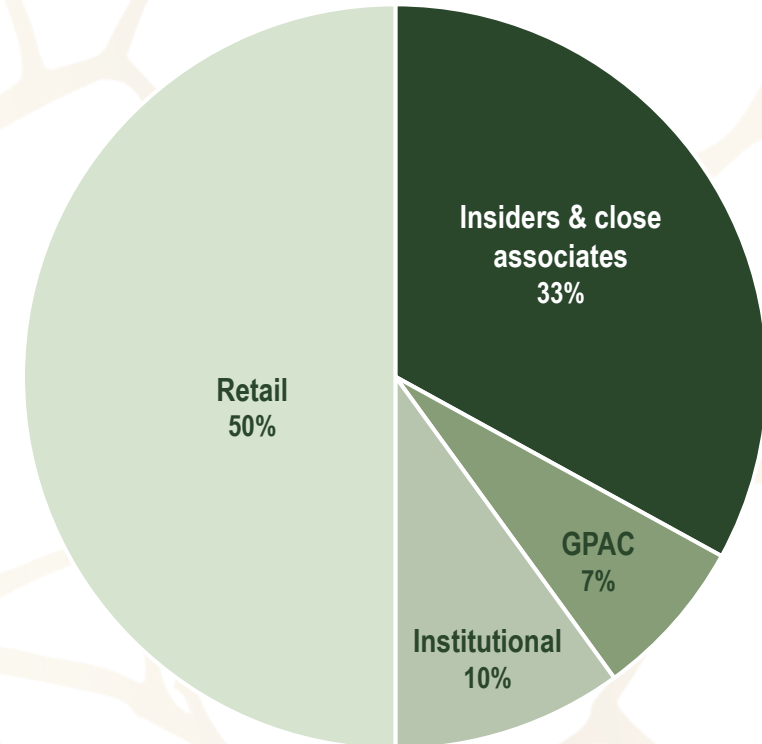


CAPITALIZATION

Share Structure

Common Shares	60,200,000
Options @ \$0.15	600,000
Warrants @ \$0.25	5,000,000
Fully Diluted	65,800,000

Shareholder Ownership



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Qualified Persons:

The persons with overall responsibility for approving Golden Cross Resources mining technical disclosure is Mr. Alan Till, VP Exploration, a Qualified Person under NI 43-101 regulations. Mr. Till has reviewed and approved the technical information in this presentation.

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